Gauteng: Ekurhuleni Metro(EKU) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:		20130701	20130701	20130701	20130701					
Financial year valuation used								2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	1	1	3	3	3	3	3	3	3
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)								12		
No. of properties	5	580 316	587 224	601 162	560 870	560 870	560 870	568 199	573 881	579 620
No. of sectional title values	5	63 164	67 741	69 864	70 867	70 867	70 867	71 040	71 750	72 468
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		7 125	15 138	23 704						
No. of valuation roll amendments										
No. of objections by rate payers			1 165							
No. of appeals by rate payers			27							
No. of successful objections	8		1 165							
No. of successful objections > 10%	8									
Supplementary valuation				1						
Public service infrastructure value (R millions)	5	11 158	22 373	22 371	22 373	22 373	22 373	1 386	1 399	1 413
Municipality owned property value (R millions)		5 309	736	2 412	733	733	733	1 690	1 706	1 723
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		3 347	3 356	3 337	6 669	6 669	6 669	277	280	283
Valuation reductions-nature reserves/park (R millions)			90	89	92	92	92	54	55	55
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		7 931	7 961	7 981	8 052	8 052	8 052	8 353	8 437	8 521
Valuation reductions-public worship (R millions)		2 590	3 278	3 806	3 688	3 688	3 688	3 734	3 771	3 809
Valuation reductions-other (R millions)		70 434	64 040	66 040	69 594	69 594	69 594	72 560	73 285	74 018
Total valuation reductions: (R millions)		84 302	78 725	81 252	88 096	88 096	88 096	84 978	85 828	86 686
Total value used for rating (R millions)	5	371 629	443 383	443 421	449 233	449 233	449 233	509 884	514 983	520 133
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	371 629	443 383	443 421	449 233	449 233	449 233	509 884	514 983	520 133
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	3 692 516	3 979 414	4 176 940	4 661 284	4 661 284	4 661 284	5 233 480	5 756 828	6 332 511
Rate revenue expected to collect (R thousands)	6	3 434 040	3 700 855	3 884 554	4 334 994	4 334 994	4 334 994	4 867 136	5 353 850	5 889 235
Expected cash collection rate (%)		93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		21 782	33 006	35 685	45 557	45 557	45 557	85 276	93 803	103 184
Rebates, exemptions - pensioners (R thousands)		39 398	44 085	48 154	51 263	51 263	51 263	62 456	68 702	75 572
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		23 810	36 709	24 318	27 359	26 762	26 762	30 278	33 305	36 636
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)		84 990	113 800	108 158	124 179	123 582	123 582	178 009	195 810	215 391

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: City Of Johannesburg(JHB) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:		#########	#N/A	#########	#########	19000100	19000100	19000100	19000100	19000100
Financial year valuation used		#N/A	Yes	Yes	Yes	0	0	Yes	0	0
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
No. of assistant valuers (FTE)	3	21	21	21	21					
No. of data collectors (FTE)	3	8	8	8	8					
No. of internal valuers (FTE)	3	21	21	21	21					
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes					
Implementation time of new valuation roll (mths)		48	36	36	24					
No. of properties	5	818 180	828 701	850 439	866 268	866 268	866 268	866 268	866 268	866 268
No. of sectional title values	5	192 456	199 287	210 975	220 325	220 325	220 325	220 325	220 325	220 325
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		17 786	19 530		14 366					
No. of valuation roll amendments										
No. of objections by rate payers		23 178	3 020		361	361	361	361	361	361
No. of appeals by rate payers		5 283	15							
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)				9 925						
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	916 397	799 532							
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1	1	934 108	956 547					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	Yes	Yes	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		200	200	200	200			200		
Non-residential prescribed ratio s19? (%)		30.0%	30.0%	30.0%	30.0%			30.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6	8 757 448	7 624 042	7 518 682	9 285 046		9 285 046	9 995 328	10 585 053	11 156 648
Rate revenue expected to collect (R thousands)	6			7 270 565	8 811 509		8 811 509	9 485 566	10 045 215	10 587 659
Expected cash collection rate (%)				96.7%	94.9%		94.9%	94.9%	94.9%	94.9%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)			44 469	86 388	100 534		100 534	134 699	142 646	150 349
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)			828 580	891 453	960 020		960 020	1 013 746	1 073 558	1 131 530
Phase-in reductions/discounts (R thousands)			55 930	31 966	35 493		35 493	38 887	41 181	43 405
Total rebates,exemptns,reductns,discs (R thousands)			928 979	1 009 807	1 096 047		1 096 047	1 187 333	1 257 385	1 325 284

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: City Of Tshwane(TSH) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:		20130701	20130701	20130701	20130701					
Financial year valuation used		2013/14	2013/14	2013/14	2013/14			2017/18		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5						603 064	624 652	645 629	648 350
No. of sectional title values	5						138 331	140 484	144 608	147 569
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations							74 496		60 512	
No. of valuation roll amendments										
No. of objections by rate payers							3 475			
No. of appeals by rate payers							97			
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5								702	822
Municipality owned property value (R millions)									6 817	9 003
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)							609	628	702	822
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)							52 092	57 880	63 668	70 034
Valuation reductions-public worship (R millions)							3 323	3 477	3 511	3 814
Valuation reductions-other (R millions)							32 493	50 645	55 709	61 280
Total valuation reductions: (R millions)							88 517	112 629	123 589	135 950
Total value used for rating (R millions)	5						338 335	353 997	389 397	428 337
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5						414 320	480 591	528 650	581 515
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 432 342	4 891 948	5 383 819	5 764 124	5 884 124	5 884 124	6 514 409	6 970 286	7 458 601
Rate revenue expected to collect (R thousands)	6	4 210 724	4 647 351	4 974 941	5 475 918	5 589 918	5 589 918	6 189 739	6 618 575	7 082 238
Expected cash collection rate (%)		95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: Emfuleni(GT421) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: Midvaal(GT422) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:		20100107	20100107	20100107	20100107					
Financial year valuation used		2012/2013	2012/2013	2012/2013	2012/2013					
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3	3	3	3	3	3	3	3	3	3
No. of data collectors (FTE)	3	3	3	3	3	3	3	3	3	3
No. of internal valuers (FTE)	3	4	4	4	4	4	4	4	4	4
No. of external valuers (FTE)	3	1	1	1	1	1	1	1	1	1
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5	33 505	33 622	34 295	34 981	34 981	34 981	35 681	36 395	37 123
No. of sectional title values	5	339 766 568	346 561 900	33 493 138	360 563 001	360 563 001	360 563 001	367 774 261	375 129 746	382 632 341
No. of unreasonably difficult properties s7(2)		3	3	4	5	5	5	6	6	6
No. of supplementary valuations		539	541	576	588	588	588	600	612	625
No. of valuation roll amendments										
No. of objections by rate payers		11	2	7	8	8	8	9	10	11
No. of appeals by rate payers										
No. of successful objections	8	1	1	1						
No. of successful objections > 10%	8	1	1	1						
Supplementary valuation		1	1	1	1	1	1	1	1	1
Public service infrastructure value (R millions)	5			75	76	76	76	80	81	83
Municipality owned property value (R millions)					284	284	284	348	355	362
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	22 449	22 457	22 906	23 365	23 365	23 365	23 832	24 309	24 795
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	22 449	22 457	22 906	23 365	23 365	23 365	23 832	24 309	24 795
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	153 069	169 568	197 079	216 776	215 876	215 876	230 861	247 021	264 313
Rate revenue expected to collect (R thousands)	6	142 354	157 698	183 283	201 602	200 765	200 765	214 701	229 730	245 811
Expected cash collection rate (%)		93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)						779	779	833	891	954
Rebates, exemptions - pensioners (R thousands)						270	270	289	309	331
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		58 716	63 410	62 298	70 789	70 789	70 789	75 484	80 768	86 421
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)		58 716	63 410	62 298	70 789	71 838	71 838	76 606	81 968	87 706

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: Lesedi(GT423) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:										
Financial year valuation used								2014		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3							4		
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3							1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5							23 324		
No. of sectional title values	5							815		
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations								1		
No. of valuation roll amendments								12		
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: Sedibeng(DC42) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: Mogale City(GT481) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:		01/08/2008	01/08/2013	01/08/2013	01/08/2013	01/08/2013	01/08/2013	01/08/2013	01/08/2018	20170108
Financial year valuation used		2013/2014	2014/2015	2015/2016	2014/2018	1	1	2017/2018	2018/2019	2019/2020
Municipal by-laws s6 in place? (Y/N)	2			Y		Y	Y			
Municipal/assistant valuer appointed? (Y/N)				Y		Y	Y	Y	Y	Y
Municipal partnership s38 used? (Y/N)		NO	NO	NO	NO	NO	NO	NO	NO	NO
No. of assistant valuers (FTE)	3	2	2	2	2	2	2	2	2	2
No. of data collectors (FTE)	3	2	2	2	2	2	2	2	2	2
No. of internal valuers (FTE)	3	5	5	5	5	5	5	5	5	5
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Y	Y	Y	Y	Y	Y	Y	NO	NO
Implementation time of new valuation roll (mths)										
No. of properties	5	59 568	66 427	66 427		67 340	67 340	67 360	67 400	68 500
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1				1	1	1
No. of valuation roll amendments										
No. of objections by rate payers			1 177	8						
No. of appeals by rate payers										
No. of successful objections	8		787	6						
No. of successful objections > 10%	8		413							
Supplementary valuation		1	1	1						
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							762 838	806 320	851 474
Rate revenue expected to collect (R thousands)	6							762 838	806 320	851 474
Expected cash collection rate (%)								96.0%	97.0%	97.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)								-382	-403	-426
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)								-256 819	-271 458	-286 660
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)								-257 201	-271 861	-287 086

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: Merafong City(GT484) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:		20110107	20110107	20110107	20110107					
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		No	No	No	No					
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5	32 210	32 210	32 210	32 210	32 210	32 210	32 210	32 210	32 210
No. of sectional title values	5	398	398	398	398	398	398	398	398	398
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1	1	1	1	1	1	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		150	150	150	150	150	150	150	150	150
No. of appeals by rate payers										
No. of successful objections	8	8	8	8	8	8	8	8	8	8
No. of successful objections > 10%	8	1	1	1	1	1	1	1	1	1
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)		16	16	16	16	16	16	16	16	16
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		35 517	29 370	32 336	38 291	38 291	38 291	40 589	43 024	45 605
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		35 517	29 370	32 336	38 291	38 291	38 291	40 589	43 024	45 605
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)		15	65	65	65			65		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	303 288	170 552	234 875	227 028	165 204	165 204	176 768	185 623	196 761
Rate revenue expected to collect (R thousands)	6	257 795	144 969	152 669	147 568	107 383	107 383	132 576	139 217	147 570
Expected cash collection rate (%)		85.0%	85.0%	65.0%	65.0%	65.0%	65.0%	75.0%	75.0%	75.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		35 517	29 370	32 336	38 291	38 291	38 291	40 589	43 024	45 605
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)		35 517	29 370	32 336	38 291	38 291	38 291	40 589	43 024	45 605

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: Rand West City(GT485) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:										
Financial year valuation used								01/07/2014		
Municipal by-laws s6 in place? (Y/N)	2							Yes		
Municipal/assistant valuer appointed? (Y/N)								Yes		
Municipal partnership s38 used? (Y/N)								NO		
No. of assistant valuers (FTE)	3							2	2	2
No. of data collectors (FTE)	3							2	2	2
No. of internal valuers (FTE)	3							1	1	1
No. of external valuers (FTE)	3							2	2	2
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)								Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5							50 000	50 000	50 000
No. of sectional title values	5							3 000	3 000	3 000
No. of unreasonably difficult properties s7(2)								150	150	150
No. of supplementary valuations								800	800	800
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers								48		
No. of successful objections	8							60		
No. of successful objections > 10%	8							20		
Supplementary valuation								4		
Public service infrastructure value (R millions)	5							2		
Municipality owned property value (R millions)								20		
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5							220	233	247
Total land value (R millions)	5							220	233	247
Total value of improvements (R millions)	5									
Total market value (R millions)	5							220	233	247
Rating:										
Residential rate used to determine rate for other categories? (Y/N)								No		
Differential rates used? (Y/N)	5							Yes		
Limit on annual rate increase (s20)? (Y/N)								Yes		
Special rating area used? (Y/N)								No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)								Yes		
Fixed amount minimum value (R thousands)								1		
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6							192 778	203 871	250 640
Rate revenue expected to collect (R thousands)	6							192 778	203 871	250 640
Expected cash collection rate (%)								92.0%	94.0%	95.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)								485	520	551
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)								10 619	11 362	12 158
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)								11 104	11 882	12 709

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer

Gauteng: West Rand(DC48) - Table SA11 Property Rates Summary

Description	Ref	2013/14	2014/15	2015/16	Current year 2016/17			2017/18 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2017/18	Budget Year 2018/19	Budget Year 2019/20
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5									
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations										
No. of valuation roll amendments										
No. of objections by rate payers										
No. of appeals by rate payers										
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6									
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,reductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand

2. To give effect to rates policy

3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff

4. Required to implement new system (FTE)

5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12

6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)

7. Included in rate revenue budget

8. In favour of the rate-payer